## The Use of By Agreement Payment (BYA) DOS Codes For Academic Personnel Activities

**Purpose:** The purpose of this policy is to ensure more accurate payroll designation and avoid the over-use of DOS "Description of Service Code" Code BYA "By Agreement Payment" in the Payroll/ Personnel System (PPS). DOS Codes establish how an employee is paid. BYA is not an appointment type and can only be used in conjunction with the specified title series and activity.

- Table 1 "BYA DOS Code Activities by Title Series" establishes the title code and activity combinations are properly coded DOS Code BYA.
- Table 2 "DOS Code Designations for Selected Academic Activities by Title Series (formerly DOS Code BYA)" establishes the title code and activity combinations that are no longer designated as DOS Code BYA and shows the correct DOS Code to use.
- Covered Compensation is discussed at the end of this document.

**Effective Date:** Effective July 1, 2008, DOS codes for academic activities should be applied as listed in the tables below. The August 2009 revision added title series, activities and clarifying language. The January 2010 revision added Additional/Overload Teaching to BYA DOS Code Activities and made minor formatting changes.

Table 1. BYA DOS Code Activities by Title Series

Title Series	Activity	DOS Code
Professor Series (Assistant/Associate/Full)	Awards (not considered covered compensation)	BYA
Professor Series (Assistant/Associate/Full)	Salary Supplementation (with Title Code 3998) <sup>1</sup>	BYA
Professor Series (Assistant/Associate/Full)	Allowances (not considered covered compensation)	BYA
Professor Series	Summer Sessions Instructor of Record/TA supervision	BYA
Academic Coordinator Series	Awards (not considered covered compensation)	BYA
Agronomist Series	Awards (not considered covered compensation)	BYA
Lecturers & Sr. Lecturers with Security of Employment (SOE) or Potential Security of Emp. (PSOE)	Awards or Allowances (not considered covered compensation)	BYA
Lecturer, part-time miscellaneous	One-time Payments	BYA
Postdoctoral Scholars	Awards (not considered covered compensation)	BYA
Professional Researcher Series	Awards (not considered covered compensation)	BYA
Project Scientist Series	Awards (not considered covered compensation)	BYA
Specialist Series	Awards (not considered covered compensation)	BYA
Specialists in the Cooperative Extension Series	Awards (not considered covered compensation)	BYA
Academic Administrator Series	Awards (not considered covered compensation)	BYA
Graduate Students	Incidental Payments	BYA
Volunteer Series	All Activities	TBD

The activities shown in the next table should no longer be classified as DOS Code BYA. Please use the DOS code indicated for the appropriate title and activity combination.

<sup>&</sup>lt;sup>1</sup> Restrictions apply. Please refer to the campus NIH Salary Cap policy found on the Academic Personnel Website under Salary Issues.

Table 2. DOS Code Designations for Selected Academic Activities by Title Series (formerly DOS Code BYA)

Title Series	Activity	DOS Code
Academic Administrator Series	Awards (covered compensation)	STP <sup>2</sup>
Academic Administrator Series	Recall Administrative Services	REG
Academic Coordinator Series	Awards (covered compensation)	STP <sup>2</sup>
Academic Coordinator Series	Recall Administrative Services	REG
Adjunct Professor Series	Honoraria	HON
Adjunct Professor Series	One-time Payments	STP
Adjunct Professor Series	Teaching Stipends	STP
Agronomist Series	Awards (covered compensation)	STP <sup>2</sup>
Agronomist Series	Recall Services	REG
Agronomist Series	Honoraria	HON
Agronomist Series	One-time Payments	STP
Agronomist Series	Teaching Stipends	STP
Clinical Professors Series	Honoraria	HON
Clinical Professors Series	One-time Payments	STP
Clinical Professors Series	Teaching Stipends	STP
Clinical Professors Volunteer Series	Honoraria	HON
Clinical Professors Volunteer Series	One-time Payments	STP
Health Sciences Clinical Professor Series	Honoraria	HON
Health Sciences Clinical Professor Series	One-time Payments	STP
Health Sciences Clinical Professor Series	Teaching Stipends	STP
Lecturer and Supervisor of Teacher	Grading or Norming of Placement Exams (not	HON
Education (Unit 18), pre-6 and continuing	covered by course or equivalency IWC)	
appointment.		
Lecturer and Supervisor of Teacher	Honoraria	HON
Education (Unit 18), pre-6 and continuing		
appointment.		
Lecturer and Supervisor of Teacher	Lecturer Services outside their appointment	HON
Education (Unit 18), pre-6 and continuing	department (for example, editing technical papers for	
appointment.	non-native English speaking faculty.)	
Lecturer, pre-6 and continuing	One-time Payments	HON
appointment.		
Lecturer, pre-6 and continuing	Payments for discrete, time-limited services <sup>3</sup> (not	HON
appointment.	covered by course or equivalency IWC)	*****
Lecturer, pre-6 and continuing	Performances (for example dance, music, art	HON
appointment.	performances at non-departmental events).	
Lecturer, pre-6 and continuing	Stipends (not covered compensation)	HON
appointment.	Superios (not covered compensation)	HON
Lecturers & Sr. Lecturers with Security of	Awards (covered compensation)	STP <sup>2</sup>
Employment (SOE) or Potential Security	Awards (covered compensation)	511
of Emp. (PSOE)		
Lecturers & Sr. Lecturers with Security of	Honoraria (for Professors from other UC campuses or	HON
Employment (SOE) or Potential Security	non-UC campuses only).	11011
of Emp. (PSOE)	3 2 2 T 2 1/1.	
Professional Researcher Series	Awards (covered compensation)	STP <sup>2</sup>
Professional Researcher Series	Recall Research	REG
Professor Series (Assistant/Associate/Full)	Additional/Overload Teaching during regular AY (not	OLS
(-22.00.00.00.00.00.00.00.00.00.00.00.00.0	Summer Sessions Teaching), (not considered covered	- 22
	compensation)	

Table continues on next page.

Title Series	Activity	DOS Code
Professor Series	Awards (covered compensation)	STP <sup>2</sup>
Professor Series	Honoraria (for Professors from other UC campuses or non-UC campuses only).	HON
Professor/Associate Professor	Recall Administrative Services	REG
Emeritus/Emerita		
Professor/Associate Professor	Recall Research	REG
Emeritus/Emerita		
Professor/Associate Professor	Recall Teaching	REG
Emeritus/Emerita		
Postdoctoral Scholars	One-time Payments	HON
Project Scientist Series	Awards (covered compensation)	STP <sup>2</sup>
Specialist Series	Awards (covered compensation)	STP <sup>2</sup>
Specialists in the Cooperative Extension	Awards (covered compensation)	STP <sup>2</sup>
Series		
Specialists in the Cooperative Extension	Recall, All Activities	REG
Series		
Visiting Professor Series	All Activities	REG
Visiting Researcher Series	All Activities	REG

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## **Covered Compensation**

Generally speaking covered compensation includes regular salary, including off-scale salary and stipends. Examples of pay that is **not** defined as covered compensation are summer ninths, one-time cash awards, and summer session teaching compensation.

The following definition of covered compensation appears on page 25 of the <u>UCRP handbook</u>:

**Covered Compensation** The gross monthly pay that an active employee receives for a regular and normal appointment, including pay while on sabbatical or other approved leave of absence with pay. **Does NOT include:** 

- pay for overtime unless in the form of compensatory time off;
- pay for correspondence courses, summer session, intersession and for inter-quarter or vacation periods or University extension courses, unless such employment constitutes part of an annual or indefinite appointment;
- pay for a position that is not normally full time except if paid on a salary or hourly rate basis;
- pay that exceeds the full-time rate for the regular, normal position to which the member is appointed;
- pay that exceeds the base salary as negotiated under the General Health Sciences Compensation Plan or Medical School Clinical Compensation Plan;
- pay that exceeds the established base pay rates, including nonelective deferred compensation, honoraria and consulting fees;
- payments received as uniform allowance, unless included as part of compensation for a regular and normal appointment;
- pay that exceeds the IRC §401(a)(17) dollar limit. For Plan year 2008–2009, the earnings limit is \$230,000. (For those who were active members before July 1, 1994, the earnings limit for Plan year 2008–2009 is \$345,000.); and payments received as housing allowance beginning with January 1994 earnings.

<sup>&</sup>lt;sup>2</sup> Requires special distribution line in PPS. Contact Payroll or Academic Personnel for detailed instruction.

<sup>&</sup>lt;sup>3</sup> Please review UC-AFT MOU Appendix H for correct application.

• Covered compensation does not include pay from sources other than the University of California.

Questions or suggestions regarding this policy should be sent to Karen Hruby  $\underline{\text{Karen.Hruby@ucr.edu}}$  or Sara Umali  $\underline{\text{Sara.Umali@ucr.edu}}$  in the Academic Personnel Office.